

CARES Act Financial Progress Report

Treasury OIG Prime Recipient OLDC Training

September 2020

Agenda

- Introduction
- Login
- Demonstration (CARES Act Financial Report)
 - Access the form
 - Edit and Validate
 - Certify and Submit
 - Revisions
- Track Form Status
- Help/Support & Resources



Introduction

CARES Act Financial Progress Report

CARES Act (Coronavirus) Funding Oversight

- Prime recipients are required to submit quarterly financial progress reports
 - 1st reporting period - available for data entry on 9/1/20.

Treasury OIG/PRAC High-level Project Timelines

Reporting Cycle	Reporting Period	Open Date*	Close Date	OIG Treasury Review Period	Data Extract to PRAC
Cycle 1	3/1-6/30/2020	9/01/2020	9/21/2020	9/22-29/2020	9/30/2020
Cycle 2	7/1-9/30/2020	10/01/2020	10/13/2020	10/14-20/2020	10/21/2020
Cycle 3	10/1-12/31/2020	10/22/2021	1/11/2021	1/12-20/2021	1/21/2021
Cycle 4	1/1-3/31/2021	1/22/2021	4/12/2021	4/13-20/2021	4/21/2021
Cycle 5	4/1-6/30/2021	4/22/2021	7/12/2021	7/13-20/2021	7/21/2021
Cycle 6	7/1-9/30/2021	7/22/2021	10/12/2021	10/13-20/2021	10/21/2021

*New Reporting Cycles open upon approval of previous Reporting Cycle submission or after the Data Extract from the previous reporting cycle is shared with PRAC.

Login

Accessing the CARES Act Financial Progress Report

Prime Recipient Roles

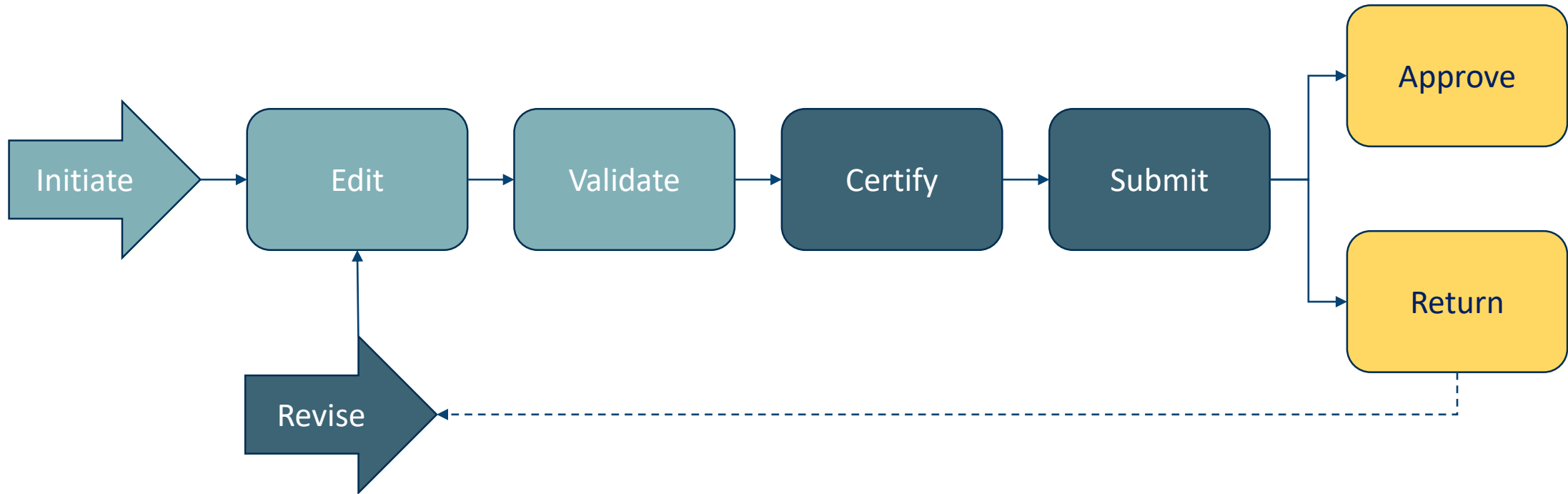
- Treasury OIG Financial Report utilizes OLDC which is a role-based system
 - Editor – initialize, edit and save form
 - Submitter – reviews form and submits to Treasury OIG for approval
- Accounts have been created for you
 - New users received emails on August 31st regarding their accounts
 - Existing users have been updated to include the CARES Act Financial Progress Report
- If you do not have an account
 - Contact help@grantsolutions.gov and reference the CARES Act Financial Report

Accessing the CARES Act Financial Progress Report




The CARES Act Financial Progress Report is located within the GrantSolutions system's OLDC tool

- Go To www.grantsolutions.gov
- Log in with your User Name and Password
 - Optional Two Factor Authentication (first time logging in)
- Select OLDC from the menu
- Existing users may be directed to the Grants Management Module (GMM) and can select OLDC from the menu bar

Workflow



Key:

-  Prime Recipient with Edit Authority
-  Prime Recipient with Certify & Submit Authority
-  Federal Approver

Treasury OIG Financial Report Demonstration

How to complete the CARES Act Financial Progress Report

Access GrantSolutions www.grantsolutions.gov

www.grantsolutions.gov

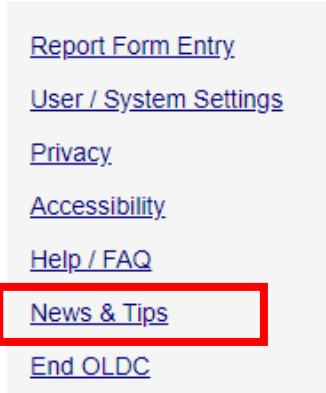
The screenshot shows a web browser window with the URL `home.grantsolutions.gov/home/`. The page features a blue navigation bar with the text "Partnering to better serve the grants community." and links for "FAQS" and "CONTACT US". The GrantSolutions logo is on the left, and a navigation menu with "ABOUT", "BENEFITS", "SERVICES", "RECIPIENT INSIGHT", "PARTNERS", "NEWS", and a "LOGIN" button is on the right. The main content area has a large heading "GrantSolutions COVID-19 Support" and a sub-heading "GrantSolutions Partners and recipients are the top priority. GrantSolutions will continue to provide uninterrupted grants management support during this national emergency." Below this is a red button labeled "INFORMATION ON COVID-19". To the right is a large image of a COVID-19 virus particle with the text "COVID-19" overlaid in white. At the bottom right of the image are five small red dots, with the first one being larger, indicating the current slide in a carousel.

Help & Support

- The GrantSolutions Partner Support Center is available to provide technical GrantSolutions assistance and account creation
 - Monday – Friday 8AM to 6PM Eastern Time
 - Excluding Federal Holiday
 - Email: help@grantsolutions.gov
 - Phone: 202-401-5282 or 1-866-577-0771
- Contact Treasury OIG for questions pertaining to the CARES Act Financial Progress Report requirements
 - Monday – Friday 8AM to 5PM Eastern Time
 - CARES@oig.treas.gov
 - 1-855-584-4853

Online Tools

- Select “News & Tips” from the OLDC Menu List



- Select “Program Specific Documents”
 - Video: [Treasury OIG Prime Recipient OLDC Training](#)
 - User Guide: [Treasury OIG PRAC – Prime Recipient User Guide](#)

- [The Department of Treasury Coronavirus Relief Fund](#) Resource Page
- [The Treasury OIG CARES Act](#) Resource Page



Online Data Collection Resources

[Release Notes](#)

Release Notes are used to communicate enhancements and new features in OLDC. They are posted whenever there is a new OLDC version.

[User Guides](#)

User Guides contain detailed information for using OLDC.

[Quick Sheets](#)

Quick Sheets are brief and easy to follow instructions on targeted processes. These job aids are useful as quick starts and refresher documents.

[Program Specific Documentation](#)

Tutorials, Quick Sheets, and other documents customized for a Program Office.

[Frequently Asked Questions](#)

Announcements

OLDC New Release: February 14, 2019

The latest version of OLDC was released on February 14. Read the [Release Notes](#) for learn more about the new enhancements.